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AMENDMENTS TO THE CLAIMS

1.-5. (Canceled)

6. (Currently amended) An information management system <u>accessible</u> simultaneously to a plurality of users, said system comprising:

at least one server coupled to a investment advisor computer network comprising computers used by portfolio managers and equity traders;

a first at least one database hosted by said at least one server having stored thereon at least one a plurality of user profiles which correlate system users with user specific data manipulation logic and data display format, said at least one database also having stored thereon client transaction information such that client transaction information is available for display and manipulation to the investment advisor firm as well as broker/dealer firms and custodian banks in accordance with a user profile defined for each corresponding user;

a user profile and session manager configured to process the at least one user profile to determine which information is available to a user and a data display format that at least in part defines system operation;

a second database having stored thereon user transaction information;

a transaction manager configured to (1) receive transaction requests from said user profile and session manager, said transaction requests operative to produce changes to database content and user display, and also configured to (2) determine forward transactions that the user is authorized to perform to transaction execution modules, wherein said forwarding comprises transmitting a logic execution request for database changes to a business logic manager configured to execute the transactions that the user is authorized to perform and transmitting a presentation request to a presentation dialog manager configured to display data to the screen according to the user profile, wherein the business logic manager and presentation dialog manager are configured to execute said requests in parallel;

an information manager configured to store the executed transaction transactions in the second at least one database, said executed transactions being capable of modifying user profiles in response to modifications of client transaction information;

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wherein said user profile and session manager monitors requests currently pending and the request currently executing and is configured to resolve conflicting database update requests before conflicting requests are processed by the transaction manager.

- 7. (Canceled).
- 8. (New) The system of Claim 6, wherein said server is coupled to said investment advisor network of computers via the Internet.
- 9. (New) The system of Claim 8, wherein said investment advisor computers access said server via a browser application.